



**LIETUVOS BANKAS
BANK OF LITHUANIA
SUPERVISION SERVICE**

To:
Polish Financial Supervision Authority
(Poland)
European Securities and Markets
Authority (ESMA)

4 June 2013 No S 2013/(21.13-2101)-12-2893

FROM:
Bank of Lithuania

**Certificate of Approval of a Prospectus
in accordance with the Law on Securities Market of the Republic of Lithuania
(transposing Articles 17 and 18 of Directive 2003/71/EC, as amended 2010/78/EC)**

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC, as amended 2010/78/EC and was approved by us on 4 June 2013 (Resolution No. 241-115).

Name of Issuer:
AviaAM Leasing AB

Registered Office:
Smolensko g. 10, Vilnius, LT-03201

**Reference to the annexes of Commission Regulation (EC) No 809/2004, as amended by
Commission Delegated Regulation (EU) No 486/2012 according to which the Prospectus was
drawn up:**
Annex I, III, XXII

Type of Securities:
Shares

Guarantor (if any):
N/A

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC, the omission of the
information required under [...] on the following grounds/No omission granted.**

Attachments:

- 1) Prospectus approved;
- 2) Translation of Summary (Polish);

Yours sincerely,



V. Šapoka
Acting director