



AVIAAM LEASING AB

(incorporated in Lithuania with public limited liability, corporate ID code 302330793)

Offering of 14,018,754 Shares, with a nominal value of LTL 1.00 each, and admission to trading on the Warsaw Stock Exchange of 43,305,593 Shares of AviaAM Leasing AB

DETERMINATION OF THE OFFER PRICE AND NUMBER OF THE OFFER SHARES PRELIMINARY ALLOTTED

This announcement is made pursuant to the offering prospectus approved on 4 June 2013 by *Lietuvos bankas* (the "Prospectus").

Acting pursuant to the Prospectus it is hereby announced that on 14 June 2013 the Selling Shareholder and the Issuer determined the Offer Price in the Offering and the number of the Offer Shares preliminary allotted in the Offering.

The Offer Price per one Offer Share is set at PLN 8.

The number of the Offer Shares preliminary allocated in the Offering shall be 14,018,754, including 13,857,790 New Shares and 160,964 Sale Shares.

The number of the Sale Shares were reduced from 323,926 initially offered by the Selling Shareholder to 160,964.

Capitalized terms in this document are defined in the Prospectus.