



*(incorporated in Lithuania with public limited liability, corporate ID code 302330793)*

**Offering of 14,018,754 Shares, with a nominal value of LTL 1.00 each, and admission to trading on the Warsaw Stock Exchange of 43,305,593 Shares of AviaAM Leasing AB**

**DETERMINATION OF THE FINAL NUMBER OF THE OFFER SHARES ALLOTTED TO INVESTORS**

This announcement is made pursuant to the offering prospectus approved on 4 June 2013 by *Lietuvos bankas* (the "Prospectus").

Acting pursuant to the Prospectus it is hereby announced that on 18 June 2013 the Selling Shareholder and the Issuer determined the final number of the Offer Shares allotted to the investors in the Offering.

The number of the Offer Shares allocated in the Offering shall be 14,018,754, including 13,857,790 New Shares and 160,964 Sale Shares.

13,952,550 Offer Shares were allotted to the institutional investors.

66,204 Offer Shares were allotted to the retail investors.

There was no reduction in any of the tranches.

Capitalized terms in this document are defined in the Prospectus.